WIOA Navigation Guide



WIOA: What employers need to know

Getting started with WIOA checklist

Employer how-to guide: Applying for a Customized Training or On-the-Job Training (OJT)



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Workforce Innovation Opportunity Act (WIOA) summary

WIOA is a federally funded program that provides a variety of workforce development activities to help job applicants, dislocated workers, and youth in and out of school access new employment opportunities, education, training, and support services to be successful in the job market. In addition to matching employers with qualified job candidates, it can also provide funding for employers to train incumbent workers as a means of job retention, prevention of layoffs, and skill upgrading.

Who does it benefit?



Individuals who are on the job market or seeking additional education/training



Employers looking to recruit new employees or upskill current employees (focus of this guide)



Training providers seeking more students for their pipeline

What types of employer programs are available?

| Customized training | Classroom-type training designed and developed to meet the specific needs of an employer, with commitment to employ those who successfully complete the training |
|--|--|
| On-the-Job Training (OJT) | Structured training provided to a salaried worker while performing productive labor on a job that provides new knowledge or new skills essential to a job |
| Registered Apprenticeship Program (RAP) | A combination of both On-the-Job Learning (equivalent to OJT) and related instruction (equivalent to customized training); longer-term, with nationally recognized credential |

More detail on each program follows

Every two weeks, DDEC hosts a WIOA orientation; email omayra.rodriguez@ddec.pr.gov and desarrollolaboral@ddec.pr.gov to attend a session

There are three major WIOA programs that can provide employer support

| | Customized training | On-the-Job Training (OJT) | Registered Apprenticeship Program (RAP) |
|-----------------|--|---|---|
| Description | Classroom-type training designed and developed to meet the specific needs of an employer or group of employers, with the commitment to employ those individuals who successfully | Structured, hands-on training provided by an employer to a participant who earns a wage while performing productive work in a job that provides essential knowledge and/or skills ("earn as you learn") | A combination of both On-the-Job Learning (OJL, equivalent to On-the-Job Training) and related instruction in a classroom (equivalent to customized training) |
| | complete the training | | Classroom component requires an occupation- specific curriculum, loosely prescribed by Dept. of |
| | Provided by either an employer's internal trained resources or an external provider with credentials¹ | Typically range from 1-6 months in | Labor |
| | | duration | Minimum 2,000 hours of OJL and 144 annual |
| | | Must differ from the initial "orientation" that the applicant | hours of related instruction |
| | | "orientation" that the employer provides to the new employees it hires | Successful apprentices receive a Dept. of Labor nationally recognized credential |
| Who is eligible | Newly recruited employees ² | Newly recruited employees ² who have not previously worked in the same occupation or who lack the necessary skills to perform the job | In some cases, apprenticeships may be registered |
| | Incumbent workers³ | | with but not funded by WIOA. ⁴ If funded by WIOA, eligible parties include: |
| | | | Newly recruited employees² |
| | | Incumbent workers³ | • Incumbent workers ³ |

Expenses eligible for reimbursement

A portion of the total training cost, typically up to 50%

A percent of the participant's salary while training, typically up to 50%

Same expenses as both customized training and OJT

Supportive services that help an individual participant succeed in the RAP

fund an
employer's
recruitment
fair (not a
focus of this
guide; contact
PDL office
more
information)

Note: WIOA funds can also

^{1.} External providers can be on the WIOA Eligible Training Provider List (ETPL) but are not necessarily required to be 2. Adults & dislocated workers who case manager determines meet WIOA eligibility (after interview & evaluation), hired after training is established 3. Employees with 6+ months company tenure who case manager determines are at risk of losing job due to lack of competitiveness or not earn a self-sufficient salary 4. E.g., Employer may register an unfunded apprenticeship in order to offer nationally recognized credential Note: More detail can be found at https://www.conexionlaboral.pr.gov/

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For employers to qualify and apply for WIOA, they must...

- ☑ Already be incorporated in Puerto Rico
 - Additionally, companies that have relocated to Puerto Rico and laid off workers at their old U.S. location cannot be considered for this program until they have been in operation in PR for 120+ days or submit a set of required documents¹
- ✓ Not plan to use WIOA funds to relocate all or part of operations
- ☑ Commit to retain 100% of participants who complete the training satisfactorily for at least one year
- ☑ Have a clear timeline laid out, including deadline by which they need employees starting on the job (this informs training start/end dates)²
- ☑ If planning an OJT, provide participants wages, benefits, and working conditions equal to those provided to its regular employees who have worked for a similar period of time doing the same type of work
- ☑ If they have any previous experience with federal funds, have positively executed that previous experience (i.e., no resulting exclusions or declarations of ineligibility)

Note: Full list of documents required to apply can be found later in this guide

^{1.} Contact PDL office if you have questions regarding the specifics of this requirement 2. Note that, if your company runs into hiring challenges that cause timelines to shift, it is best to proactively communicate this to the WIOA office – allowing them to assist and ensure funds are not re-obligated elsewhere

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Five-step overview to apply for Customized Training or OJT funding

Step 1

Step 0

Contact the PDL Central Office that administers WIOA to attend an orientation

 PDL may then refer you to the relevant Local Area Contact a WIOA Local Area to indicate your interest, seek initial guidance on your proposed program, get any questions answered, and gather application tips¹

- An in-person visit will be most productive and is recommended when possible; otherwise, call
- Contact information for each Local Area can be found in InvestPR master workforce database

Step 2

Fill out & submit Funding Request Template *(process may vary by Local Area)*

- Assume this will take
 ~3-5 weeks to complete
 by gathering all required
 documentation²
- Detailed instructions to complete template can be found in Section XVI of Application Manual

*If applying for RAP, **must register apprenticeship in parallel** with Step 2 (see next section of quide)* Step 3

After submitting proposal, await feedback from Local Area/State (may take 3-5 weeks)

- In-person visits to check in on application status may help move process along
- If application is denied, we recommend seeking feedback in person; there may be opportunity to adjust the proposal and appeal / be approved

Step 4

Once proposal has been approved, formalize a fund delegation contract

 Employer will formalize a service contract with either the corresponding Local Area or the DDEC Step 5

Execute training program and track necessary data for reporting, as set forth during proposal/contract phase

- Reimbursements come monthly once invoice is delivered with proper documentation of expenses incurred
- Employers will receive periodic visits from the Coordination Officer to provide implementation assistance

Backup | Puerto Rico has 15 Local Areas that help implement WIOA



💡 Centro de Gestión Única (CGU) American Job Center

Backup | Documents required of employer to apply for WIOA funds

| ☐ Certificate of Existence or Certification of Authorization to Do Business in Puerto Rico |
|--|
| ☐ Updated "Good Standing" certification from the Department of State of Puerto Rico (does not apply |
| to employers with less than 1 year in PR) |
| ☐ Copy of most recent financial statement or as applicable: |
| ■ New employers - may present an Expense Projection Statement or the Business Plan used for the bank with evidence of loan approval |
| Own businesses that are not corporate or associations - the return filed and certified by the |
| Department of the Treasury will be verified, which indicates the personal income of the owner |
| and reflects the situation of the business. This must be from the most recent year. |
| ☐ Copy (evidence) of Employer Social Security |
| ☐ Copy (evidence) of the State Insurance Fund Corporation (CFSE) Policy (current) |
| ☐ Corporate Resolution of the person authorized to contract on behalf of the company |
| ☐ Affidavit, under law #2 of January 4, 2018, in the name of the person authorized to hire and the |
| members of the company's Board |
| ☐ Summary of the leaders who will manage the project, described in the resources part of the template |
| ☐ Company organizational chart |
| ☐ Evidence of any experiences with federal funds |
| ☐ Public Liability Policy (current) |
| ☐ Use Permit from the Management and Permits Office (current) |
| ☐ Copy of the Municipal Patent |
| ☐ Copy of the Health License issued by the Department of Health (if applicable) |
| ☐ Copy of the Certification of the PR Fire Department |
| ☐ Drug-Free Work Center Certification |
| □ Lobbying Prohibition Certification |
| ☐ Certification of Exclusion or Suspension |
| · |

Additional documents required for customized training only: Training design (curriculum

- Training design (curriculum showing acquisition and development of skills)
- ☐ Copy of licenses or accreditations corresponding to the nature of the service to be provided
- ☐ Copy of quotes from external resources and/or educational institutions, applicable for custom training

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To host a RAP, employer must register as an apprenticeship sponsor while, in parallel, applying for both Related Instruction & On-the-Job Learning¹

Step 1: Set curriculum

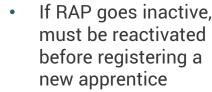
- a) The Department of Labor provides RAP curricula (called "work process" or "work activities") for 1,100+ occupations; begin by identifying which occupation(s) you will train apprentices for at https://www.apprenticeship.gov/apprenticeship-occupations
- b) Modify the curriculum to meet your unique employee needs (employers are allowed to modify the DOL-suggested curriculum within 25% of original)
- c) Determine which classes and provider(s) you will include as part of your RAP²

Step 2: Register in Standards Builder

- a) Create a <u>Standards Builder</u> account and submit employer form (see step-by-step breakdown that follows)
- b) WIOA office will review your proposed RAP and documentation; if no issues, they will register your apprenticeship and notify you of approval (entire process typically takes 1-2 weeks)

Items to note

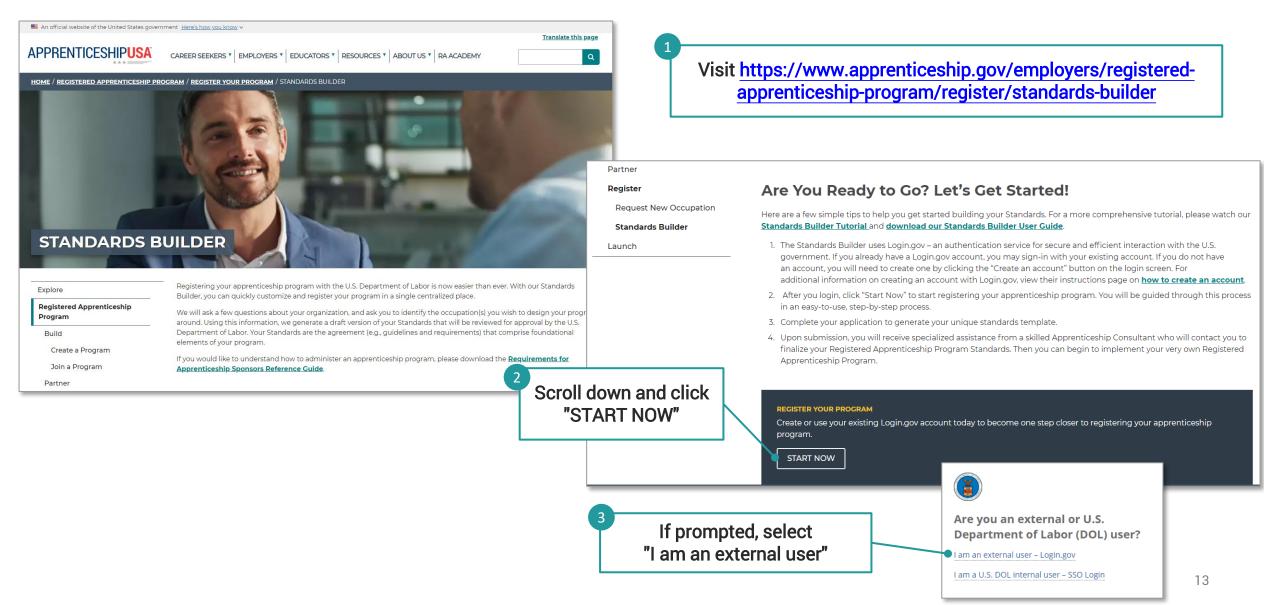
RAP sponsor employers must have at least one apprentice registered per year to keep the RAP actively registered

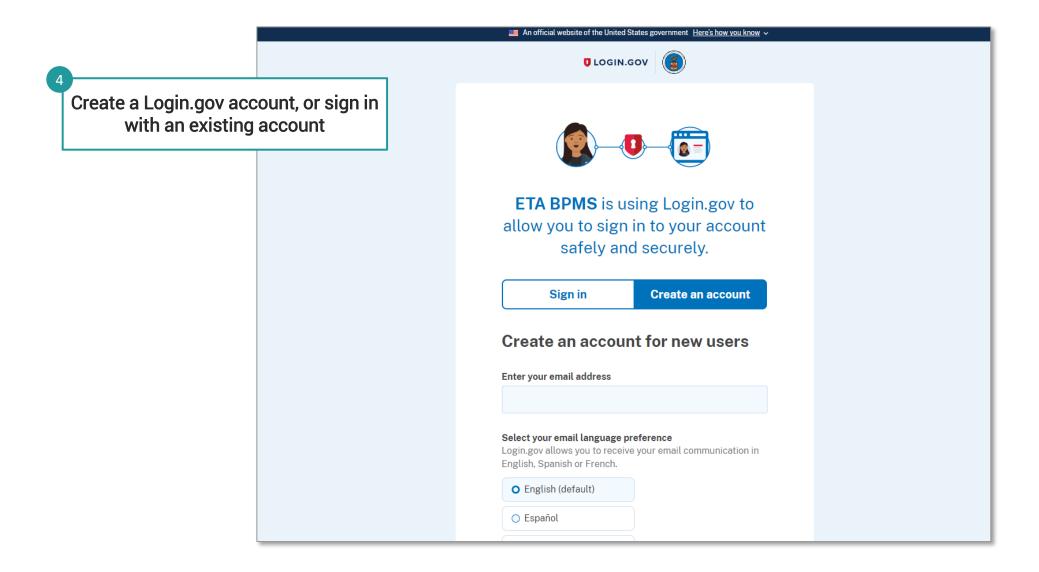


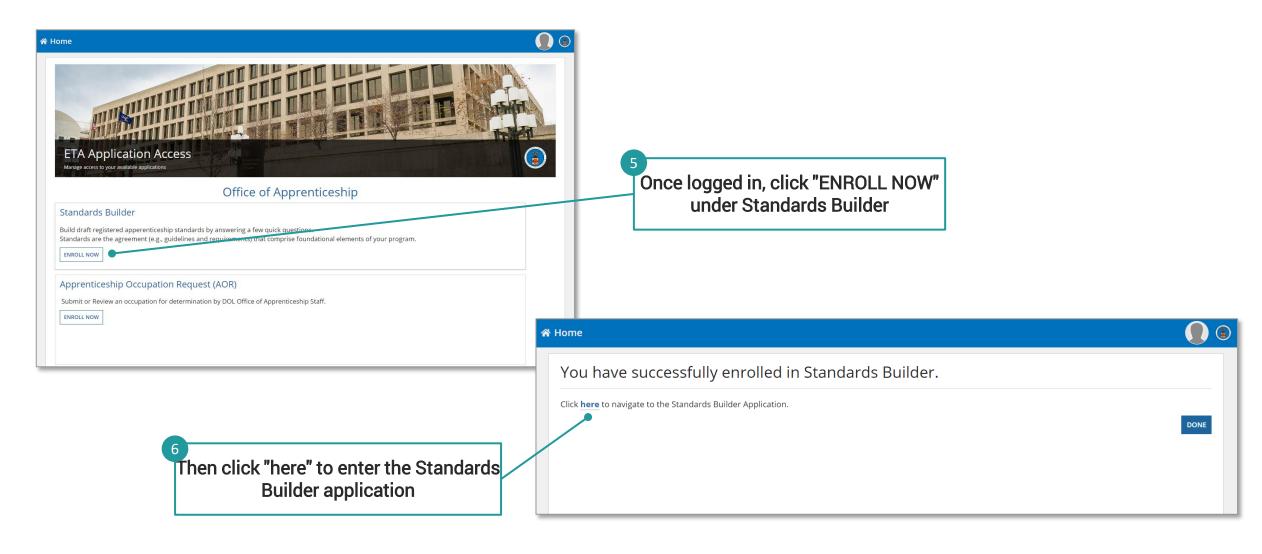
RAP sponsors must comply with **extended apprenticeship review** after 2 years or 5+ active apprentices

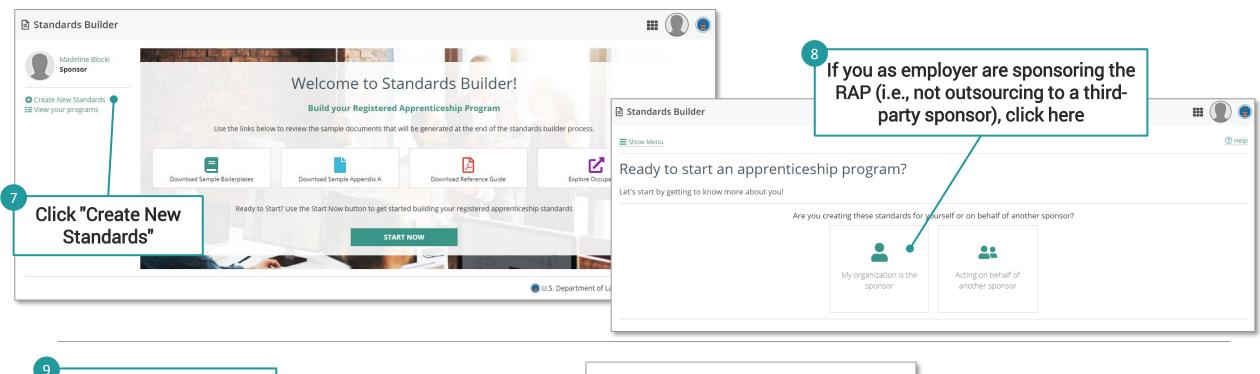


^{1.} Related instruction is equivalent to customized training, and On-the-Job Learning (OJL) is equivalent to OJT (these are just referred to differently when part of a RAP; the application process is the same as for customized training and OJT) 2. Note that if employers use a provider that is not currently on the WIOA Eligible Training Providers List (ETPL), the provider will automatically be added to the ETPL once registered as part of the RAP

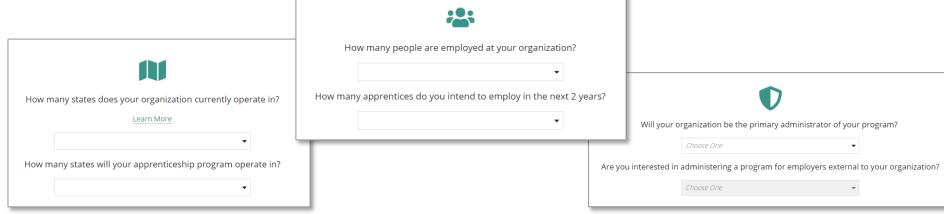






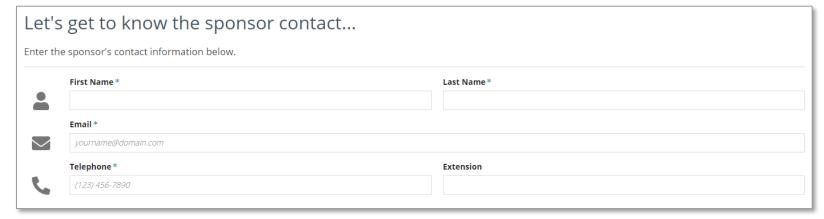


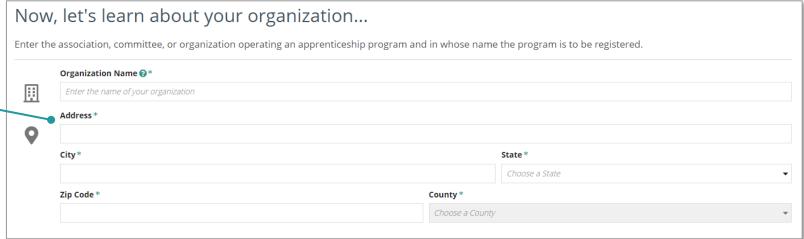
Next, "Answer a few questions to determine which type of apprenticeship program is a best match for your organization"

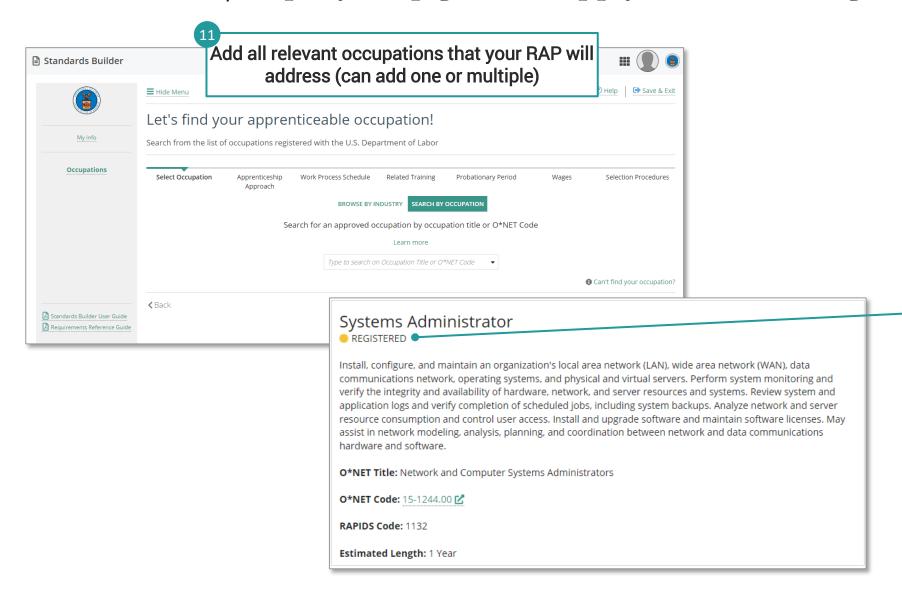


Assuming the information entered proves that you are suited for a RAP, you will be asked to enter contact information and organization details

Note: Location listed here should be your *Puerto Rico location*, to have your application directed to Puerto Rico

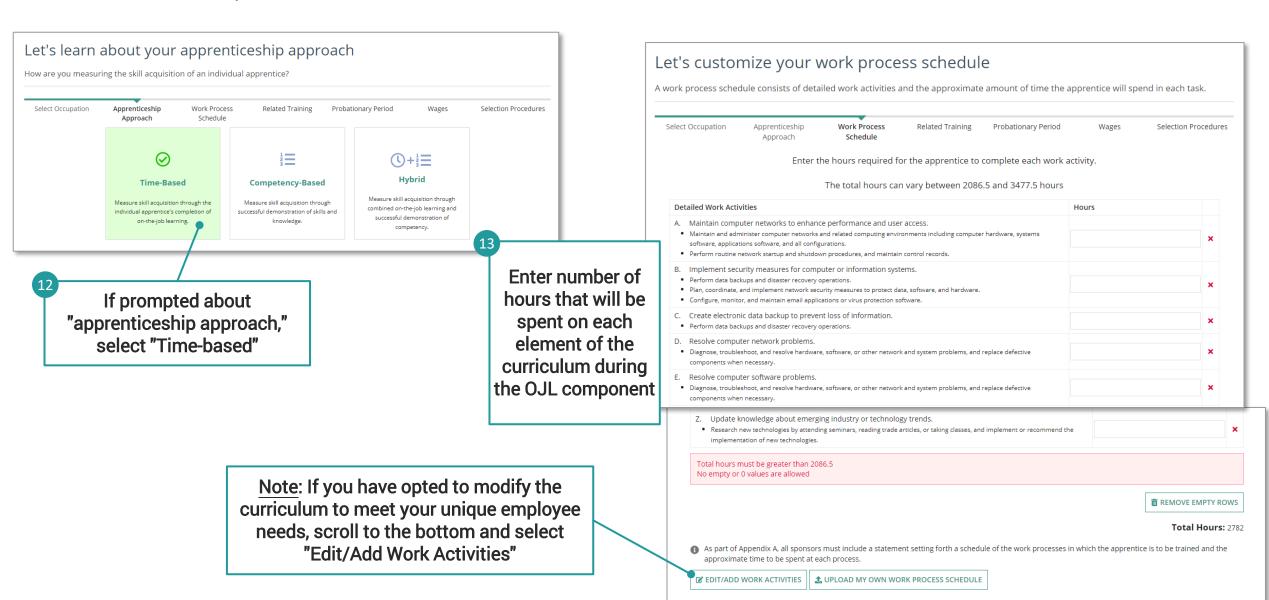


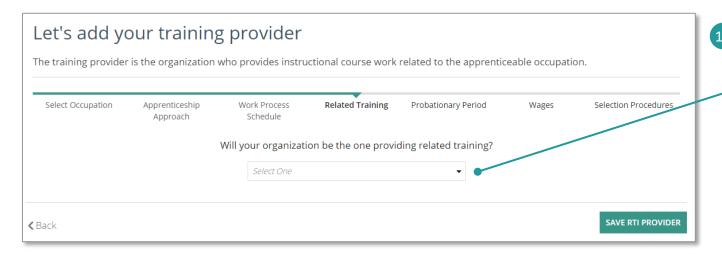




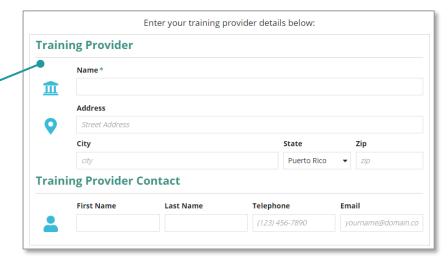
When you try to add an occupation, the golden seal indicates the specific occupation is registered (non-registered occupations are not RAP eligible).

Note that many occupations are well-known by alternative names. If you can't immediately find the occupation you're looking for, consult the O*NET Sample of Reported Job Titles; most times, a registered occupation by another name can be found.

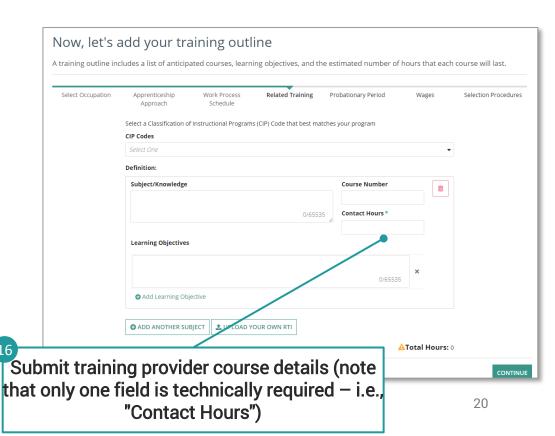


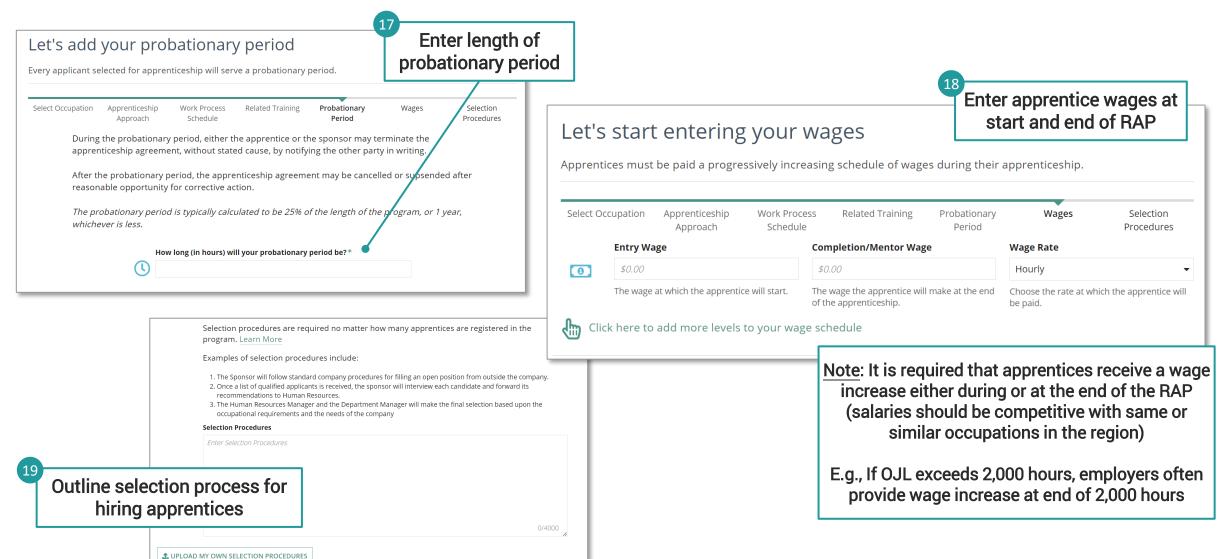


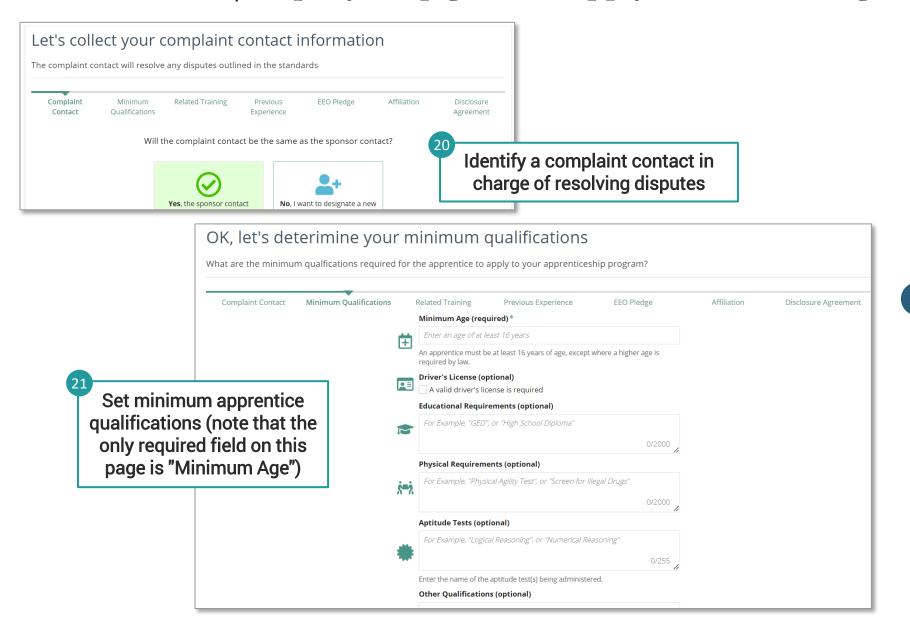
You can add multiple providers, if needed (submit details for the first provider, then click "add another RTI")



Indicate whether your company will be providing the classroom component (related instruction) yourself or through an outside provider







Finally, enter remaining details of related instruction plan, including:

- Whether apprentices will or will not be paid for time spent in classroom
- Whether there are any unique requirements in place for apprentices to receive credit for previous experience
- Whether you agree to the Equal Opportunity Pledge
- Whether your program is affiliated with a union or not
- Whether you agree to share your training & instruction outline with other potential RAP

Submit & wait to hear back!

Thank You

